

9/29/2024

DAVID BUNNELL-LAST 4 EXETER ST ARLINGTON MA 02474

## Dear DAVID BUNNELL-LAST:

Please accept this letter as confirmation that as of market close on 09/27/2024, you held a balance in excess of \$835,000.00 in cash and securities in your portfolio at Fidelity Brokerage Services. The balance is based on the total market value of all positions in the account, including core, minus any outstanding debit balances and any amount required to cover short option positions that are in-the-money.

You may withdraw any amount up to and including the full value of the account(s), pending the settlement of any applicable liquidating trade transactions. Account value(s) may change due to factors such as market conditions or customer activities; therefore, the amount available to withdraw may differ from the value provided above.

Per IRS regulations, withdrawals from an IRA made prior to age 59½ may be subject to a 10% early withdrawal penalty. Please consult a tax advisor to review your individual situation.

I hope you find this information helpful. If you have any questions, please contact a Fidelity representative at 800-544-6666 for assistance.

Sincerely,

Clint Brandner VP, Operations

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.