

Morgan Stanley

Facsimile

Wealth Management105 West View Road, 5th Floor

Colchester, VT 05446

Direct Phone: 802-652-6041

Fax: 802-860-1623

Date: 07/18/2018**To:** Penny Mason-Anderson**Company:** Pall Spera Company Realtors, LLC**Fax Nbr:** 802-888-1106**From:** Suzanne M Shepard
Financial Planning Specialist
Second Vice President
Financial Advisor
NMLS ID # 179193**Phone:** 802-652-6041
Toll Free: 800-446-0193
Fax: 802-860-1623**Re:** Bernard W Kuntzelmann**Page 1 of 2**

Penny,

As requested by Bernie, please find attached the letter required by you.

Thank you,
Suzanne

Morgan Stanley Smith Barney LLC. Member SIPC

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Wealth Management
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Morgan Stanley

July 17, 2018

Ms. Penny Mason-Anderson
Pall Spera Company Realtors, LLC
PO Box 507
Morrisville, VT 05661

Re: Bernard W Kuntzelmann

Dear Penny:

Please be advised that Bernard W Kuntzelmann (the "Client") maintains the following brokerage account (the "Account") at Morgan Stanley Smith Barney LLC ("Morgan Stanley") which contains assets, including cash and marketable securities, valued, as of the close of business on July 17, 2018, in excess of \$275,000:

<u>A/C Number</u>	<u>A/C Title</u>
383-XXX489	Bernard W Kuntzelmann

We are presenting the information contained herein pursuant to our Client's request. It is valid as of the date of issuance. Morgan Stanley does not warrant or guarantee that such identified securities, assets or monies will remain in the Client's Account. The Client has the ability to withdraw assets from the Account at any time.

No security interest or collateral rights are being granted to any party other than Morgan Stanley.

Thank you for your time and consideration in this matter.

Sincerely,



Laurie Ann Messier
Vice President
Complex Risk Officer

cc: Bernard W Kuntzelmann