Form **4506-T**
(September 2018)
Department of the Treasury
Internal Revenue Service

Request for Transcript of Tax Return

▶ **Do not sign this form unless all applicable lines have been completed.**
▶ **Request may be rejected if the form is incomplete or illegible.**
▶ **For more information about Form 4506-T, visit *www.irs.gov/form4506t*.**

OMB No. 1545-1872

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy of your return, use **Form 4506, Request for Copy of Tax Return.** There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first. Pall D. Spera	**1b First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)** 084-36-0079
2a If a joint return, enter spouse's name shown on tax return. Susan M. Spera	**2b Second social security number or individual taxpayer identification number if joint tax return** 265-02-4329

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)

P O BOX 539 Stowe VT 05672

4 Previous address shown on the last return filed if different from line 3 (see instructions)

5a If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number.

DataVerify 875 Greentree Rd, 8 Parkway Center Pittsburgh, PA 15220

5b Customer file number (if applicable) (see instructions)

Caution: If the tax transcript is being mailed to a third party, ensure that you have filled in lines 6 through 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy. Once the IRS discloses your tax transcript to the third party listed on line 5, the IRS has no control over what the third party does with the information. If you would like to limit the third party's authority to disclose your transcript information, you can specify this limitation in your written agreement with the third party.

6 **Transcript requested.** Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶ 1040

a **Return Transcript,** which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days . . . . ☐

b **Account Transcript,** which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 10 business days . ☐

c **Record of Account,** which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days . . . . ☑

7 **Verification of Nonfiling,** which is proof from the IRS that you **did not** file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days . . ☐

8 **Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript.** The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2011, filed in 2012, will likely not be available from the IRS until 2013. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days . ☐

Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

9 **Year or period requested.** Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately. 12 / 31 / 2017 | 12 / 31 / 2016 | / / | / /

Caution: Do not sign this form unless all applicable lines have been completed.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note:** This form must be received by IRS within 120 days of the signature date.

☐ **Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.** See instructions.

Phone number of taxpayer on line 1a or 2a
(802)253-9245

Sign Here

▶ Pall Spera — 1/30/19
Signature (see instructions) — Date

▶ **Title** (if line 1a above is a corporation, partnership, estate, or trust)

▶ Susan Spera — 1/30/19
Spouse's signature — Date

Section references are to the Internal Revenue Code unless otherwise noted.

Future Developments

For the latest information about Form 4506-T and its instructions, go to *www.irs.gov/form4506t*. Information about any recent developments affecting Form 4506-T (such as legislation enacted after we released it) will be posted on that page.

What's New. The transcripts provided by the IRS have been modified to protect taxpayers' privacy. Transcripts only display partial personal information, such as the last four digits of the taxpayer's Social Security Number. Full financial and tax information, such as wages and taxable income, is shown on the transcript.

A new optional Customer File Number field is available to use when requesting a transcript. You have the option of inputting a number, such as a loan number, in this field. You can input up to 10 numeric characters. The customer file number should not contain an SSN. This number will print on the transcript. The customer file number is an optional field and not required.

General Instructions

Caution: Do not sign this form unless all applicable lines have been completed.

Purpose of form. Use Form 4506-T to request tax return information. You can also designate (on line 5) a third party to receive the information. Taxpayers using a tax year beginning in one calendar year and ending in the following year (fiscal tax year) must file Form 4506-T to request a return transcript.

Note: If you are unsure of which type of transcript you need, request the Record of Account, as it provides the most detailed information.

Tip. Use Form 4506, Request for Copy of Tax Return, to request copies of tax returns.

Automated transcript request. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946.

Where to file. Mail or fax Form 4506-T to the address below for the state you lived in, or the state your business was in, when that return was filed. There are two address charts: one for individual transcripts (Form 1040 series and Form W-2) and one for all other transcripts.

If you are requesting more than one transcript or other product and the chart below shows two different addresses, send your request to the address based on the address of your most recent return.

Chart for individual transcripts (Form 1040 series and Form W-2 and Form 1099)

If you filed an individual return and lived in:	Mail or fax to:
Alabama, Kentucky, Louisiana, Mississippi, Tennessee, Texas, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or F.P.O. address	Internal Revenue Service RAIVS Team Stop 6716 AUSC Austin, TX 73301 855-587-9604
Alaska, Arizona, Arkansas, California, Colorado, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Utah, Washington, Wisconsin, Wyoming	Internal Revenue Service RAIVS Team Stop 37106 Fresno, CA 93888 855-800-8105
Connecticut, Delaware, District of Columbia, Florida, Georgia, Maine, Maryland, Massachusetts, Missouri, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Vermont, Virginia, West Virginia	Internal Revenue Service RAIVS Team Stop 6705 P-6 Kansas City, MO 64999 855-821-0094

Chart for all other transcripts

If you lived in or your business was in:	Mail or fax to:
Alabama, Alaska, Arizona, Arkansas, California, Colorado, Florida, Hawaii, Idaho, Iowa, Kansas, Louisiana, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Texas, Utah, Washington, Wyoming, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or F.P.O. address	Internal Revenue Service RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409 855-298-1145
Connecticut, Delaware, District of Columbia, Georgia, Illinois, Indiana, Kentucky, Maine, Maryland, Massachusetts, Michigan, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Tennessee, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service RAIVS Team P.O. Box 145500 Stop 2800 F Cincinnati, OH 45250 855-800-8015

Line 1b. Enter your employer identification number (EIN) if your request relates to a business return. Otherwise, enter the first social security number (SSN) or your individual taxpayer identification number (ITIN) shown on the return. For example, if you are requesting Form 1040 that includes Schedule C (Form 1040), enter your SSN.

Line 3. Enter your current address. If you use a P.O. box, include it on this line.

Line 4. Enter the address shown on the last return filed if different from the address entered on line 3.

Note: If the addresses on lines 3 and 4 are different and you have not changed your address with the IRS, file Form 8822, Change of Address. For a business address, file Form 8822-B, Change of Address or Responsible Party — Business.

Line 5b. Enter up to 10 numeric characters to create a unique customer file number that will appear on the transcript. The customer file number should not contain an SSN. Completion of this line is not required.

Note. If you use an SSN, name or combination of both, we will not input the information and the customer file number will be blank on the transcript.

Line 6. Enter only one tax form number per request.

Signature and date. Form 4506-T must be signed and dated by the taxpayer listed on line 1a or 2a. The IRS must receive Form 4506-T within 120 days of the date signed by the taxpayer or it will be rejected. Ensure that all applicable lines are completed before signing.

CAUTION *You must check the box in the signature area to acknowledge you have the authority to sign and request the information. The form will not be processed and returned to you if the box is unchecked.*

Individuals. Transcripts of jointly filed tax returns may be furnished to either spouse. Only one signature is required. Sign Form 4506-T exactly as your name appeared on the original return. If you changed your name, also sign your current name.

Corporations. Generally, Form 4506-T can be signed by: (1) an officer having legal authority to bind the corporation, (2) any person designated by the board of directors or other governing body, or (3) any officer or employee on written request by any principal officer and attested to by the secretary or other officer. A bona fide shareholder of record owning 1 percent or more of the outstanding stock of the corporation may submit a Form 4506-T but must provide documentation to support the requester's right to receive the information.

Partnerships. Generally, Form 4506-T can be signed by any person who was a member of the partnership during any part of the tax period requested on line 9.

All others. See section 6103(e) if the taxpayer has died, is insolvent, is a dissolved corporation, or if a trustee, guardian, executor, receiver, or administrator is acting for the taxpayer.

Note: If you are Heir at law, Next of kin, or Beneficiary you must be able to establish a material interest in the estate or trust.

Documentation. For entities other than individuals, you must attach the authorization document. For example, this could be the letter from the principal officer authorizing an employee of the corporation or the letters testamentary authorizing an individual to act for an estate.

Signature by a representative. A representative can sign Form 4506-T for a taxpayer only if the taxpayer has specifically delegated this authority to the representative on Form 2848, line 5. The representative must attach Form 2848 showing the delegation to Form 4506-T.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to establish your right to gain access to the requested tax information under the Internal Revenue Code. We need this information to properly identify the tax information and respond to your request. You are not required to request any transcript; if you do request a transcript, sections 6103 and 6109 and their regulations require you to provide this information, including your SSN or EIN. If you do not provide this information, we may not be able to process your request. Providing false or fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file Form 4506-T will vary depending on individual circumstances. The estimated average time is: **Learning about the law or the form,** 10 min.; **Preparing the form,** 12 min.; and **Copying, assembling, and sending the form to the IRS,** 20 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making Form 4506-T simpler, we would be happy to hear from you. You can write to:

Internal Revenue Service
Tax Forms and Publications Division
1111 Constitution Ave. NW, IR-6526
Washington, DC 20224

Do not send the form to this address. Instead, see *Where to file* on this page.

Hickok&Boardman, Inc.
INSURANCE

"Here when you need us!"

I certify this is true and accurate
Pall Spera
1/30/19

April 30, 2018

Chuck Waskuch
Pall Spera & Beverly Newton dba Newton-Spera
PO Box 539
Stowe, VT 05672

RE: 2018-2019 Business Owners - BOA5097773-15

Dear Chuck:

I am pleased to enclose the above referenced renewal policy. I have completed my review of the policy, and recommend that you review it as well. Please advise if any changes or corrections are necessary.

In order to ensure adequate protection for you and your business, please review the following suggestions:

- Your current policy provides the following coverage. Please review and let us know if anything needs to be increased.

	Location	Building Coverage	Business Personal Property Coverage
62 MAIN ST.	#1	$440,889	$1,581
72 MAIN ST	#2	$621,155	$6,083

- Consider purchasing an Umbrella Policy. You may contact our office for a firm quote.

Please note, should you hire an uninsured contractor or subcontractor to perform any work on your property you may be in jeopardy of a workers compensation claim. You will want to obtain a certificate of insurance for all maintenance (mowing, plowing and general upkeep of the property) including liability and workers compensation.

Furthermore if you hire any subcontractors, you should always obtain proof of liability and workers compensation insurance prior to work commencing. You may be charged for any uninsured subcontractors used and may be held responsible for a potential workers compensation claim.

You will be billed directly from the company based on their payment plans.

We thank you for your continued patronage, and look forward to continuing our relationship in the years to come.

Sincerely,

Bonnie Hannon,
(802) 760-4211 | bhannon@hbinsurance.com

Enclosure

1/30/19

I certify that this is a true and accurate copy

Pall Spera

11:50 AM
01/31/19
Cash Basis

Pall Spera Company Realtors, LLC
Balance Sheet
As of December 31, 2018

	Dec 31, 18	Dec 31, 17	$ Change
ASSETS			
Current Assets			
Checking/Savings			
Office Checking 2015	2,872.39	21,913.23	-19,040.84
Money Market Holding	53,619.83	68,466.77	-14,846.94
Union Bank Investment Mgmt Acct	287.80	287.80	0.00
Sale Checking	2,183.44	2,183.44	0.00
Morrisville Trust Account	4,436.80	9,896.80	-5,460.00
Rental Management Account	1,225.00	-7.50	1,232.50
Office Checking	218.48	210.92	7.56
Office Trust	443,484.17	160,907.70	282,576.47
Special Checking	101,620.55	98,789.02	2,831.53
Total Checking/Savings	609,948.46	362,648.18	247,300.28
Other Current Assets			
Retail Expansion Mountain Rd	30,737.58	11,596.25	19,141.33
Change In Investment Value	-17,082.78	-17,082.78	0.00
Security Deposits Paid	4,020.00	4,020.00	0.00
Furniture & Equipment	78,742.25	78,742.25	0.00
Total Other Current Assets	96,417.05	77,275.72	19,141.33
Total Current Assets	706,365.51	439,923.90	266,441.61
Fixed Assets			
Building Improvements-Morrisvil	2,927.00	2,927.00	0.00
Building Improvements - Village	15,585.88	15,585.88	0.00
Building Improvements	26,036.07	26,036.07	0.00
Building	38,072.22	38,072.22	0.00
Total Fixed Assets	82,621.17	82,621.17	0.00
TOTAL ASSETS	**788,986.68**	**522,545.07**	**266,441.61**
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Morrisville Account Deposits	5,500.00	5,500.00	0.00
Accounts Payable	27,018.00	27,018.00	0.00
Total Accounts Payable	32,518.00	32,518.00	0.00
Other Current Liabilities			
Rental Payments Payable	1,225.00	-7.50	1,232.50
Donations/Party Fund Payable			
Donations Payable	-159,600.00	-124,600.00	-35,000.00
Party Fund (Payable)	-158,826.52	-123,826.52	-35,000.00
Total Donations/Party Fund Payable	-318,426.52	-248,426.52	-70,000.00
Party/Donation Clearing Acct			
Party Clearing	166,086.77	131,086.77	35,000.00
Donation Clearing	161,910.00	126,910.00	35,000.00
Total Party/Donation Clearing Acct	327,996.77	257,996.77	70,000.00
Morrisville Trust Deposits Pybl	4,570.00	10,030.00	-5,460.00
A/P Property Mgmt Account	19,468.24	19,468.24	0.00
Security Deposit	2,750.00	2,750.00	0.00
Trust Deposits	456,054.01	173,419.01	282,635.00

11:50 AM

01/31/19

Cash Basis

Pall Spera Company Realtors, LLC
Balance Sheet
As of December 31, 2018

	Dec 31, 18	Dec 31, 17	$ Change
Payroll Liabilities			
Fed W/H	-2.00	-2.00	0.00
940 - FUTA	359.12	347.12	12.00
FICA	-2.03	-2.03	0.00
SUTA	50.63	69.94	-19.31
VT Withholding	3,459.82	3,108.81	351.01
Total Payroll Liabilities	3,865.54	3,521.84	343.70
Total Other Current Liabilities	497,503.04	218,751.84	278,751.20
Total Current Liabilities	530,021.04	251,269.84	278,751.20
Total Liabilities	530,021.04	251,269.84	278,751.20
Equity			
Pall Spera Draw	-300,000.00	-300,000.00	0.00
Owner Contribution	57,494.54	52,494.54	5,000.00
Retained Earnings	437,317.37	339,456.40	97,860.97
Opening Bal Equity	81,463.32	81,463.32	0.00
Net Income	-17,309.59	97,860.97	-115,170.56
Total Equity	258,965.64	271,275.23	-12,309.59
TOTAL LIABILITIES & EQUITY	**788,986.68**	**522,545.07**	**266,441.61**

I certify
that this is a true
and certified copy
Pall Spera
1/30/19